

Country Code User Access

Requirement Document

**Version 1.3**

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| 1.1 | 15 January 2015 | Page 5 | | Added clarification required |
| 1.2 | 16 January 2015 | Page 5 | | Added understanding of flow of country master |
| 1.3 | 20 January 2015 |  | | Updated comments |

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| **References** | | |
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# Overview

The objective of this document is provide information for Country Code User Access Requirement.

The purpose is to allow Users who need to access the Business Unit for different countries. Currently Users are being setup by tagging them to Business Units (e.g. Bus, Taxi) and within these Business Units, Admin will setup different Organizations which can be in different countries.

So for example, we have two Organizations for Bus Category in Singapore and China so if any user is created and tagged to the Bus Category, he will see claims related to China and Singapore.

A Country Master Tab will need to be created in the System Admin.

|  |  |  |  |
| --- | --- | --- | --- |
| ☒ | New | ☐ | Change Request |

* 1. Module

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| ☐ | Diary | ☒ | System Admin Module | ☐ | Claim Registration |
| ☐ | Claim Payment | ☐ | Claim Recovery | ☐ | Claim Enquiry |
| ☐ | Upload | ☐ | Reports |  |  |

* 1. Development Type

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| ☒ | Functionality | ☒ | Integration | ☐ | Rule |
| ☐ | Report | ☒ | Field | ☒ | Screen |

# Country Master Tab

* Country Master Tab will exist in the System Admin whereby an Admin User will create a List of Operating Countries.
* This List of Operating Countries will supersede the current dropdown menu found in the Organization master
* During New User creation, Admin needs to check the operating countries to filter out the claims from different countries. For example, Admin checks “Singapore” under User Creation Page and checks “Bus” Category. If there are Organizations under Bus Category that belong to Singapore and China, this user can only see claims belonging to Singapore Organization.

[India Ebix Response 15 January 2015]

* Please provide list of operating country which needs to be created in country master.
* Do we need to link this country master list to organization creation screen as well as to country dropdown list on user creation screen?

[Ebix Singapore 16 January 2015]

* Currently set as Singapore. If they need more, Super Admin will create the Country when needed.
* Yes.

# Rule

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **IF** | **Then** | **Else** | **And** | **Or** |
|  |  |  |  |  |
|  |  |  |  |  |

# Implementation

## Current Implementation

* Country Master Tab does not exist in application.

## Targeted Implementation

* Create Country Master Tab

# Change Required

[India Ebix Response 16 January 2015]

* Please confirm below flow of country access to user functionality.

1. Step 1 : country Master will have all the country in which CDGI is operating business
2. Step 2 : organization master and user Master will have saved countries in country master
3. Step 3 : At the time of saving organization , user will save country also for that organization
   1. If a organization is operating in multi country then user have to create that organization for all those countries
      1. Example if ABC bus pvt ltd organization is functional in china , UK and Australia then user need to create 3 entries of ABC bus pvt ltd for all these countries.
4. Step 4 : While user add/Edit , user will first choose “country” from user detail tab screen .
5. Step 5 : Based on chosen country on user details screen , user can see all organization under organization access tab screen.

[Ebix Singapore 20 January 2015]

i) Yes and this is decided and updated by CDGI. We will default the list with Singapore when the application is released.

ii) Yes

iii) Yes

iv) & v) Do not quite understand what is meant by these two points…